



## PREQUALIFICATION WORKSHEET

First-time homebuyer?  yes  no    Eligible for VA financing?  yes  no  
Preferred financing:  Conventional  VA  FHA  USDA Rural Development  
Preferred Amortization:  Fixed  ARM

### BORROWER INFORMATION

Name \_\_\_\_\_  
Social Security Number \_\_\_\_\_ Birth Date \_\_\_\_\_  
 Married     Unmarried     Separated  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Alt. Phone \_\_\_\_\_  
Self-employed?  yes  no    Previously self-employed?  yes  no  
Employer \_\_\_\_\_  
Number years/months on job \_\_\_\_\_  
Previously employed from \_\_\_\_\_ to \_\_\_\_\_  
Property will be:  Primary Residence  Secondary Residence  Investment Property

### CO-BORROWER INFORMATION

Name \_\_\_\_\_  
Social Security Number \_\_\_\_\_ Birth Date \_\_\_\_\_  
 Married     Unmarried     Separated  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Alt. Phone \_\_\_\_\_  
Self-employed?  yes  no    Previously self-employed?  yes  no  
Employer \_\_\_\_\_  
Number years/months on job \_\_\_\_\_  
Previously employed from \_\_\_\_\_ to \_\_\_\_\_

### ADDITIONAL INFORMATION

Combined Mo. Gross Income \$ \_\_\_\_\_ Cash Available for Purchase \$ \_\_\_\_\_  
Combined Monthly Bills (such as credit cards, auto loans or student loan) \$ \_\_\_\_\_  
Current Monthly Housing Cost \$ \_\_\_\_\_



